Forces Driving Delivery System Innovation: Will They Improve Quality and Value?

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Charge to the Panel

“You guys better fix this system before I have to use it!”

“That goes for me too”
Stuart’s Granddaughter Weighs In

Give grandpa the best care money can buy ... just don’t spend too much!

Volume
Value

What Are the Sustainable Business Models?
Drivers of Health System Innovation?

- ACOs
- Health Exchanges
- Narrow Networks
- Federal Policy
- Devine Intervention
- Consumer Incentives
- Mobile Apps
- Retail Clinics

Virtuous Cycle

Government Action

Private Sector Action
What Will the Future Hold?

• David Blumenthal: Vision for health system evolution in the next 5 – 10 years
• Melanie Bella: Progress of ACA programs driving delivery system change
• Glenn Steele: Perspectives on innovating outside of “Shangri-La”
• Jean Smith: Delivery reform thorough determined state policy